



OASIS Notification

Recommendation



Assignment Goals

- Propose a template structure for identification of Challengers and Defenders such that a report would have the initial identification and the actions taken during a competition and the final results.
- Propose a mechanism for customers to subscribe for dynamic notifications (preemption and competition events).



Scope

- Template structure to allow customers to search during or after the competition and preemption process has occurred, to determine the valid challenger, the valid defenders and data associated to the competition and bumping.
- Administrative Notification which allows a customer the ability to select certain circumstances in which they want dynamic notification due to the competition and preemption process.



Purpose of recommendation

- Ability to search for competition and preemption data during or after a competition or bumping has occurred.
- Ability to be notified based on being identified as a Valid Challenger or a Valid Defender
- Ability to manage notifications within OASIS



Information security

- Query information would be open all counterparties that have access to OASIS
- Notifications would only be open to the Transmission customer that is associated with the Aref.



Requirements addressed

- Requirement 68: 4/11/12 Expand the Requirements needed on how to create a matching request (for ROFR)
 - How does the TP notify the ROFR defender of the right to exercise ROFR? [Motion 63 resolved what information is being sent but no how.](#)
 - What information needs to be provided in the matching request? [Resolved by Motion 64](#)



Requirements addressed

- Requirement 77: How does the TP notify the challenger and the defender(s) of ongoing activities associated with preemption and competition. [Motion 63 and 64](#) resolve what information is provided to the Defender but not how and [Motions](#) do not address [Challenger Notifications](#).



New Notification functionality

- Additional notification functionality
 - “y” competition flag notification
 - Motion 42, still needs the notification added to the status change
 - Valid Challenger Notification
 - Still needs notifications identified
 - Valid Defender Notification
 - Supported by Motion 63
 - Matching Notification
 - Supported by Motion 63 and 64
 - Competition completion Notification
 - Still needs the notification added to the status change back to “n” after a competition has completed.



Recommendation 1

- Change Template structure (specifically 4.2.XX) to incorporate all requested data elements:

Challenger Aref
Challenger Duration
Start and Stop Date and Time
Challenger POR/POD
Challenger price
Challenger MW profile
Challenger Company
Challenger Request type (e.g. Original, Redirect, Resale)

Defender (s) Aref
Defender (s) Duration
Start and Stop date and time
Defender POR/POD
Defender (s) original profile
Defender (s) mw profile being challenged
Defender (s) Matching profile
Defender (s) Remaining profile
Defender (s) reservation type (e.g. Original, Redirect, Resale)
Associated E-tags to Defender Aref

11/2013 OS meeting outcome: Approved. Note that “Associated E-tags to Defender AREF” no currently supported.



Recommendation 2

- Transmission Customer will have the ability to query Competition and Preemption data.
 - In Realtime or After the Fact

11/2013 Outcome: Approved.



Recommendation 3

- Transmission Customer will have the ability to manage notifications specific to Competition and Preemption within OASIS.

- Notifications to include:

- When identified as a Challenger or Defender
- When a Matching request is submitted to the STCP workspace
- When a Competition and/or Preemption is complete
- When identified as a Challenger and waiting on a current STCP to complete

11/2013 Outcome: being included in “OASIS Notification” document.